

**Headline:** Report on the results of the sale of securities (F53-5) (Final round)  
**Security Symbol:** TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED  
Date 20-Apr-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase (ESOP-W1)	0	15,000	1.00 : 10.00	6.219	12-Apr-2016	0	150,000
Total						0	

Remark

Reference to the Extraordinary General Meeting of shareholders No.1/2016 on 5 January 2016 to reserve for exercising ESOP-W1 of 101,000 shares. Reference to final exercise round, number of remaining shares reserved ESOP-W1 will be 150,000 shares.

Signature



(Chaiwat Srivalwat)  
Managing Director

Authorized to sign on behalf of the company

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