

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED
Date 06-Jul-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares (ESOP-W2)	0	15,000	1.00 : 10.00	4.913	30-Jun-2016	0	150,000
Warrants to Purchase Ordinary Shares (ESOP-W3)	826,250	230,850	1.00 : 10.00	5.306	30-Jun-2016	8,262,500	2,482,500
Total						8,262,500	

Signature _____



(Chaiwat Srivalwat)

Manging Director

Authorized to sign on behalf of the company

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